



香港交易所

28/2/2011

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;  
F 1 G H

---

 < = > ' ? @ A B C D E 6 7 8 9  
 1/3/2011  


---

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			NOE UV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			NOE UV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

EPHost m	KY• *+r* KYZ ~A*+
nuvwExy	+, EPUV r*+, EPUV
iz { O   GH	
(G/Y} )%~ *	KY• LM
+EPHi	+
_____	- -
_____	
_____	
_____	
_____	
E	
(S I)	
_____	
2.	
_____	
_____	
_____	
( / / )	

! " # \$ % & ' ( ) \* + ,

KY •

\* + r \* +

, E

o ST  
( HG -G/Y/ }

WX

( YZWX

KY • 1 +

KYZWX

~ E q\_ ~ ( ) r \* + , EPb

KY•  
\* +r KYZ ~  
\* +, A\* +r \* +  
EPUV , EPUV

hi %ST \* + l \* +j k k l \* +j k

1.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(fghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g u v w Ho \_ c v w p q EP Host \* + r H  
o b

m n u v w E x y i z { | G H r H r . 6 8 T D ( m n u ) T j 8 T f 9 . 8 G T D 0 . 1 2 . 6 8 T T c ( r H 1 0 . 0 8 T f 2 0 / 6 0 T D - 0 . 2 4 T c ( f g ) . 8 v ) T j 0 Y T D

l \* + EKr f gLM

				KY•		KYZ	
				* +		~ A* +	
				r * + ,		r * + ,	
				EP		EP	
				UV		UV	
* + hi							
1.	E . T	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>

5.	EQ	.	T	$\sim * + E\text{Phi} (\$ I) \text{ ———}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$			<u>c !</u>	<u>c !</u>
6.	EP			$5 \quad E\text{Phi} (\$ I) \quad \text{NOE}$ $\text{GH.}$ $(G/Y\{ ) \quad 0$ $E x z \{ O   \text{GH.}$ $(G/Y\{ ) \quad 0$		<u>0</u>	<u>c !</u>	
7.	EP			$5 \quad E\text{Phi} (\$ I) \text{ ———}$ $\text{GH.} \quad ( / / )$ $(G/Y\{ )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$			<u>c !</u>	<u>c !</u>
8.	Q * +	.	T	$\sim * + E\text{Phi} (\$ I) \text{ ———}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$			c !	c !



10. f g ( T)	T	<p>~ * + E P h i ( \$ I ) _____</p> <p>* + % * G H. ( / / )</p> <p>_____ E x y i z { O   G ( / / )</p> <p>H. ( G / Y { } )</p>	<p style="text-align: right;">_____ c ! _____ c !</p>	
		<p>j U E. ( N O E ) _____</p> <p>( d e E ) c ! _____</p> <p>( f g h i E P ) c ! _____</p>		

KYNOE \ ] ^ _ ` a b j k _ A E r j b .	(1)	
	(2)	c !
KYdeE \ ] ^ _ ` a b j k _ A E r j b .		c !
KYf g h i E P \ ] ^ _ ` a b j k _ A E r j b .		c !
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (		

